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Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,</b>	:
	:
<b>Debtors.</b>	:
	:
	:
-----X	

**NOTICE OF ADJOURNMENT OF THE ONE HUNDRED SIXTY-SECOND OMNIBUS  
OBJECTION TO CLAIMS (VALUED DERIVATIVE CLAIMS)  
SOLELY AS TO CERTAIN CLAIMS**

**PLEASE TAKE NOTICE** that the hearing on the One Hundred Sixty-Second Omnibus Objection to Claims (Valued Derivative Claims) (the “Objection”), that was scheduled for August 25, 2011 at 10:00 a.m. (Prevailing Eastern Time), and that was previously adjourned as to certain Valued Derivative Claims to April 26, 2012 at 10:00 a.m. (Prevailing Eastern Time), **has been further adjourned, solely with respect to the claims listed on Exhibit A annexed hereto, to May 31, 2012, at 10:00 a.m. (Prevailing Eastern Time)** (the “Hearing”), or as soon thereafter as counsel may be heard. The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: April 19, 2012  
New York, New York

/s/ Robert J. Lemons  
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**Exhibit A**

**Adjourned Claims:**

<b><u>Claimant Name</u></b>	<b><u>Claim Number</u></b>
Cascade Investment, LLC	21730
Cascade Investment, LLC	21741
Elim Park Baptist Home, Inc.	67144
Goldman Sachs & Co. Profit Sharing Master Trust	31519
Goldman Sachs & Co. Profit Sharing Master Trust	31530
Zephyr 2004-4 LLC f/k/a Lehman Brothers CDO Opportunity Partners 2004-4 LLC	33612
Oz Asia Master Fund Ltd.	31521
Oz Asia Master Fund Ltd.	31531
Oz Europe Master Fund Ltd.	31523
Oz Europe Master Fund Ltd.	31534
Oz Master Fund Ltd.	65859
Oz Master Fund Ltd.	65860
Zephyr Recovery 2004-1 LP	33645
Zephyr Recovery 2004-2 LP	33643
Zephyr Recovery 2004-3 LP	33641
Zephyr Recovery II-A LP	33655
Zephyr Recovery II-B LP	34317
Zephyr Recovery II-C LP	33649